



Baker & Associates

INVOICE

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Number	2836
Issue Date	4/12/2021
Due Date	5/12/2021

Bill To:

Ward, Catherine
 15922 Bazel Briar Ln
 Missouri City, TX 77489

case# 20-34254-H1-13

Confirmed 05/20/2021

Time Entries

Time Entries	Billed By	Rate	Hours	Sub
Pre Petition Client Consultation 8/5/2020 conf with past client, review of case filings, she filed in April of 2020 and June 2020. Both dismissed, discussed possible filing and motion to impose stay	Baker, Reese	\$450.00	0.80	\$360.00
Motion to Impose the Stay 8/12/2020 issues with motion to impose stay and case filing (0.3), budget issues and information needed (0.2)	Baker, Reese	\$450.00	0.50	\$225.00
Post Petition Client Consultation 8/13/2020 conf with daughter on case status, income and payments, plan for case (0.6), further issues in case, planning on Motion to Extend Auto Stay (0.3)	Baker, Reese	\$450.00	0.90	\$405.00

Time Entries	Billed By	Rate	Hours	Sub
Schedules, Plan 8/24/2020 review of case issues, case documents, review of mortgage issues, deferred and interest bearing amounts, review of prior home loan modification documents, review of prior POCs, review of mortgage statements, review of ad valorem tax issues (1.7), conf with client on case issues, review of POA, credit counseling, planning and finalizing documents (0.9)	Baker, Reese	\$450.00	2.60	\$1,170.00
Schedules, Plan 8/24/2020 Compiled and completed schedules, plan, disclosures, wage orders, motions to impose. prepared documents for attorney meeting.	Morris, Bailey	\$125.00	3.00	\$375.00
Motion to Impose the Stay 8/26/2020 draft motion to impose stay, orders, obtain mailing matrix, review prior cases for mailing and delivery of notices to home lender, car lender and others, filing (2.2), motion for wage order on daughter (0.5)	Baker, Reese	\$450.00	2.70	\$1,215.00
Motion to Impose the Stay 8/26/2020 prepared notice of hearing and filed with court (.3) called and faxed to all listed in motion and sent to certificate of service for mailing (1.)	Chandler, Tammy J	\$135.00	1.30	\$175.50
Motion to Impose the Stay 8/27/2020 review of information and issues for hearing, wage order for Tara Hollis	Baker, Reese	\$450.00	0.40	\$180.00
Motion to Impose the Stay 8/28/2020 prepare for hearing to impose stay (0.4), attend hearing (0.4), follow up with client and daughter (0.2)	Baker, Reese	\$450.00	1.00	\$450.00
Schedules, Plan 9/2/2020 Prepared and filed attorney disclosure.	Chandler, Tammy J	\$135.00	0.20	\$27.00
Trustee Contact 10/5/2020 Redacted client's 2019 tax return, sent TDL, SS Card and redacted 2019 tax return to the trustee's office.	Wright, Dee	\$125.00	0.30	\$37.50
Schedules, Plan 10/7/2020 Communication and emails regarding debtor's hospitalization and scheduled meeting of creditors.	Lopez-Pagan, Nikie	\$375.00	0.30	\$112.50
Creditors Meeting/341 10/9/2020 Preparation and appearance at video (Zoom) meeting of creditors.	Lopez-Pagan, Nikie	\$375.00	0.50	\$187.50

Time Entries	Billed By	Rate	Hours	Sub
Post Petition Client Consultation 11/4/2020 Phone conference from client's daughter regarding possible forbearance with mortgage company, letter to mortgage company, and trustee payments; prepared letter to Select Portfolio regarding request for forbearance agreement.	Taylor, Susanne	\$150.00	0.20	\$30.00
Schedules, Plan 11/5/2020 Review of Motion to Dismiss, trustee payments, status of wage order, all proof of claims, 341 meeting notes, Objection to Exemptions, last plan filed, and schedules (0.3); prepared Amended Plan (0.2); prepared Amended Schedules A, B, C, I, and J (0.2); prepared Notice of Amended Exemptions and Amended Wage Order (0.2); phone conference to client's daughter regarding amendments, income, expenses, and proof of claims (0.2).	Taylor, Susanne	\$150.00	1.10	\$165.00
Motion to Dismiss 11/5/2020 Review response to motion to dismiss.	Lopez-Pagan, Nikie	\$375.00	0.10	\$37.50
Amendments 11/5/2020 Review amended plan, schedules I, J, and wage order.	Lopez-Pagan, Nikie	\$375.00	0.30	\$112.50
Schedules, Plan 11/5/2020 Review letter to Select Portfolio Servicing, Inc. regarding forbearance under the CARES Act.	Lopez-Pagan, Nikie	\$375.00	0.10	\$37.50
Post Petition Client Consultation 11/9/2020 Email and phone conference to client's daughter regarding trustee payments, increase payment, and payment start date (0.2); corrections to Amended Plan (0.1).	Taylor, Susanne	\$150.00	0.30	\$45.00
Amendments 11/9/2020 Review additional changes to plan, amended schedule C, and notice of amended exemptions.	Lopez-Pagan, Nikie	\$0.00	0.30	\$0.00
Schedules, Plan 11/9/2020 review of exemptions, change to federal exemptions	Baker, Reese	\$450.00	0.30	\$135.00
Schedules, Plan 11/10/2020 Redlining and electronic filing of Amended Plan and Amended Schedules A, B, C, I, and J (0.2); electronic filing of Amended Wage Order and Notice of Amended Exemptions (0.2).	Taylor, Susanne	\$0.00	0.40	\$0.00
Creditor Contact 11/12/2020 Email communications to Select Portfolio regarding letter requesting forbearance agreement.	Taylor, Susanne	\$150.00	0.20	\$30.00

Time Entries	Billed By	Rate	Hours	Sub
Post Petition Client Consultation 11/12/2020 Phone conferences to client's daughter regarding vehicle valuation, vehicle repairs, mileage, trustee payments, and upcoming confirmation hearing.	Taylor, Susanne	\$150.00	0.20	\$30.00
Trustee Contact 11/12/2020 Trustee's office called to discuss the value of the Nissan, schedules and plan.	Wright, Dee	\$125.00	0.20	\$25.00
Post Petition Client Consultation 11/12/2020 value of car (0.1),several conferences with daughter and payment issues (0.4) conf with client on taxes on house and value of car, planning (.3)	Baker, Reese	\$450.00	0.80	\$360.00
Post Petition Client Consultation 11/17/2020 Several communications with client's daughter regarding trustee payments, mortgage proof of claim, property taxes, tax exemptions, vehicle valuation, and income.	Taylor, Susanne	\$150.00	0.30	\$45.00
Schedules, Plan 11/17/2020 Prepared Second Amended Plan and Second Amended Schedules A, B, C, and J (0.3); prepared Amended Wage Order and Notice of Amended Exemptions (0.2).	Taylor, Susanne	\$150.00	0.50	\$75.00
Schedules, Plan 11/18/2020 review of amendments and car values; house issues	Baker, Reese	\$450.00	0.30	\$135.00
Schedules, Plan 11/18/2020 Corrections to Amended Plan, Amended Schedules A, B, C, and J, and Amended Wage Order; phone conference to client's daughter regarding trustee payments and proof of vehicle valuation.	Taylor, Susanne	\$150.00	0.30	\$45.00
Post Petition Client Consultation 11/19/2020 communications to client regarding amendments.	Taylor, Susanne	\$150.00	0.10	\$15.00
Schedules, Plan 11/19/2020 review of amendments	Baker, Reese	\$450.00	0.30	\$135.00
Schedules, Plan 11/23/2020 Preparation for confirmation hearing.	Lopez-Pagan, Nikie	\$375.00	0.20	\$75.00
Confirmation Hearing 11/24/2020 Telephonic/video appearance at confirmation hearing.	Lopez-Pagan, Nikie	\$375.00	0.20	\$75.00

Time Entries	Billed By	Rate	Hours	Sub
Post Petition Client Consultation 12/3/2020 Phone conference from client's daughter regarding status of case, status of probate attorney, and attorney communications.	Taylor, Susanne	\$150.00	0.10	\$15.00
Schedules, Plan 12/9/2020 probate issues, alternatives	Baker, Reese	\$450.00	0.10	\$45.00
Post Petition Client Consultation 12/9/2020 Phone conference to client's daughter regarding totaled vehicle, trustee payments, and pay-off on vehicle.	Taylor, Susanne	\$150.00	0.10	\$15.00
Schedules, Plan 12/9/2020 Telephone conference with Richard Howard, probate attorney that prepared will and transfer on death deed for Ms. Ward, regarding probate and administration and bankruptcy court requirements (.40); emails regarding documents signed by Ms. Ward and next steps if daughter wants to continue with deceased client's case (.20).	Lopez-Pagan, Nikie	\$375.00	0.60	\$225.00
Schedules, Plan 12/23/2020 Telephone conference with Ms. Hollis (Debtor's daughter) about probate of will requirement, status of case, amendments needed and hearing.	Lopez-Pagan, Nikie	\$375.00	0.40	\$150.00
Schedules, Plan 1/13/2021 conf with Tarra Hollis, probate issues and need for probate administration	Baker, Reese	\$450.00	0.40	\$180.00
Confirmation Hearing 1/18/2021 Preparation for appearance at confirmation hearing.	Lopez-Pagan, Nikie	\$375.00	0.30	\$112.50
Motion to Dismiss 1/18/2021 Preparation for confirmation/dismissal hearing.	Taylor, Susanne	\$0.00	0.20	\$0.00
Confirmation Hearing 1/19/2021 Telephonic/video appearance at confirmation hearing (.10); telephone conference and email with Tara Hollis regarding hearing continuance, probate, and status of case. (.30).	Lopez-Pagan, Nikie	\$375.00	0.40	\$150.00
Schedules, Plan 1/22/2021 conf with Tara Hollis on probate issues (0.2), later conf with client on wrecked car (0.2), conf with George Pence on car loan, car insurance and totaled car (0.3)	Baker, Reese	\$450.00	0.70	\$315.00

Time Entries	Billed By	Rate	Hours	Sub
Post Petition Client Consultation 2/15/2021 Communications to client's daughter regarding cancellation of hearing due to winter storm.	Taylor, Susanne	\$0.00	0.10	\$0.00
Post Petition Client Consultation 3/10/2021 Email regarding probate in state court and confirmation hearing.	Lopez-Pagan, Nikie	\$375.00	0.10	\$37.50
Post Petition Client Consultation 3/11/2021 Telephone call with Tara Hollis regarding probate, totaled vehicle and hearing.	Lopez-Pagan, Nikie	\$375.00	0.40	\$150.00
Application to Employ 3/15/2021 Review engagement agreement with probate attorney provided by Ms. Hollis (.30); emails and communication regarding documents and information still needed to complete application to employ special counsel (.30).	Lopez-Pagan, Nikie	\$375.00	0.60	\$225.00
Motion to Dismiss 3/15/2021 Preparation for confirmation/dismissal hearing.	Taylor, Susanne	\$150.00	0.20	\$30.00
Schedules, Plan 3/16/2021 issues with Tara Hollis; probate, plan, payment amounts	Baker, Reese	\$450.00	0.10	\$45.00
Post Petition Client Consultation 3/16/2021 Phone conference from client's daughter regarding confirmation of case, amendments, and additional information needed.	Taylor, Susanne	\$150.00	0.10	\$15.00
Confirmation Hearing 3/16/2021 Preparation for confirmation hearing (.30); telephonic and video appearance at confirmation hearing (.20).	Lopez-Pagan, Nikie	\$375.00	0.50	\$187.50
Application to Employ 4/5/2021 Telephone conference with probate attorney Matthew Wylie regarding contract with Debtor's daughter Tara Hollis, application to employ and status of probate case (.30); review and further draft application to employ special counsel (.30).	Lopez-Pagan, Nikie	\$375.00	0.60	\$225.00
Post Petition Client Consultation 4/6/2021 Email communications to client's daughter regarding Application to Employ.	Taylor, Susanne	\$150.00	0.10	\$15.00

Time Entries	Billed By	Rate	Hours	Sub
Application to Employ 4/6/2021 Draft further changes to application to employ probate attorney (.30); review and further draft proposed order, and unsworn declarations under rules 2014 and 2016 (.80); telephone conference with Matthew Wylie, Esq. regarding services provided to Ms. Hollis and documentation to sign (.30).	Lopez-Pagan, Nikie	\$375.00	1.40	\$525.00
Application to Employ 4/7/2021 Electronic filing of Application to Employ Matthew G. Wylie.	Taylor, Susanne	\$0.00	0.10	\$0.00
Post Petition Client Consultation 4/7/2021 Phone conference to client's daughter regarding status of signed Application to Employ, totaled vehicle, amendments, and insurance proceeds from water damage.	Taylor, Susanne	\$150.00	0.10	\$15.00
Schedules, Plan 4/8/2021 Continued review of proof of claims, trustee payments, and Chapter 13 Trustee's Objection to Exemptions (0.1); prepared Amended Plan and Amended Schedules A/B, C, I, and J (0.4); phone conferences with client's daughter regarding income, expenses, and possible purchase of new vehicle (0.2); prepared Notice of Amended Exemptions and Amended Wage Order (0.2).	Taylor, Susanne	\$150.00	0.90	\$135.00
Schedules, Plan 4/8/2021 Prepared Notice of Letters Testamentary.	Taylor, Susanne	\$150.00	0.20	\$30.00
Schedules, Plan 4/8/2021 Review and further draft notice of letters testamentary.	Lopez-Pagan, Nikie	\$375.00	0.20	\$75.00
Amendments 4/8/2021 Review amended plan, schedules A/B, C, I/J, and wage order.	Lopez-Pagan, Nikie	\$375.00	0.50	\$187.50
Post Petition Client Consultation 4/9/2021 Phone conference from client's daughter regarding amendments, trustee payments, surrendered vehicle, and upcoming hearing.	Taylor, Susanne	\$150.00	0.10	\$15.00
Schedules, Plan 4/9/2021 issues on plan, car, and fees (0.2), fixes to plan and other documents	Baker, Reese	\$450.00	0.50	\$225.00

Time Entries	Billed By	Rate	Hours	Sub
Schedules, Plan 4/9/2021 Corrections to Amended Schedules A, B, and C; email communications to client's daughter regarding amendments; prepared Notice of Signatures.	Taylor, Susanne	\$150.00	0.40	\$60.00
Schedules, Plan 4/12/2021 Electronic filing of Letters Testamentary.	Taylor, Susanne	\$0.00	0.10	\$0.00
Motion to Dismiss 4/12/2021 Preparation for confirmation/dismissal hearing.	Taylor, Susanne	\$150.00	0.20	\$30.00
Amendments 4/12/2021 Telephone conference with Ms. Hollis, regarding questions about fees in plan, mortgage arrears, vehicle treatment and confirmation hearing (.40); emails regarding amendments and hearing (.20).	Lopez-Pagan, Nikie	\$375.00	0.60	\$225.00
Confirmation Hearing 4/13/2021 Preparation for confirmation hearing (.30); telephonic and video appearance at confirmation hearing (.20).	Lopez-Pagan, Nikie	\$375.00	0.50	\$187.50
Schedules, Plan 5/7/2021 transfer of house to daughter, other issues	Baker, Reese	\$450.00	0.20	\$90.00
Post Petition Client Consultation 5/18/2021 Call to client's daughter.	Taylor, Susanne	\$0.00	0.10	\$0.00
Schedules, Plan 5/18/2021 Corrections to Amended Plan and Amended Schedules A/B, C, I, and J (0.3); prepared Notice of Amended Exemptions and Amended Wage Order (0.1); email communications to client's daughter regarding amendments (0.1).	Taylor, Susanne	\$150.00	0.50	\$75.00
Post Petition Client Consultation 5/18/2021 Phone conference from client's daughter regarding trustee payments, income, expenses, and upcoming hearing.	Taylor, Susanne	\$150.00	0.10	\$15.00
Amendments 5/19/2021 Review amended plan, schedules A/B, C, I, J, wage order.	Lopez-Pagan, Nikie	\$375.00	0.50	\$187.50
Schedules, Plan 5/19/2021 redlining and electronic filing of Amended Plan and Amended Schedules A/B, C, I, and J (0.2); electronic filing of Amended Wage Order, Notice of Signatures and Notice of Amended Exemptions (0.2).	Taylor, Susanne	\$0.00	0.40	\$0.00

Time Entries	Billed By	Rate	Hours	Sub
Schedules, Plan 5/25/2021 Emails regarding motion of approval of conveyance of property from the estate of Catherine Ward to Tara Hollis.	Lopez-Pagan, Nikie	\$375.00	0.10	\$37.50
Fee Application Preparation 5/25/2021 Corrections to invoice, prepared all documentation for filing,	Chandler, Tammy J	\$135.00	2.00	\$270.00
Fee Application Preparation 5/25/2021 Reviewed and approved all documentation for filing.	Baker, Reese	\$450.00	0.50	\$225.00
		Time Entries Total	37.50	\$11,275.00
Expenses				
Expense	Billed By	Price	Qty	Sub
Credit Report 8/24/2020 credit report 5948799	Hunt, Jennifer	\$37.00	1.00	\$37.00
Filing Fees 8/25/2020 Chapter 13 filing fee 22382289	Hunt, Jennifer	\$310.00	1.00	\$310.00
copies 8/24/2020 Pre-filing Copies		\$37.50	1.00	\$37.50
Postage 8/26/2020 3rd party mailout 6132362603	Hunt, Jennifer	\$27.50	1.00	\$27.50
Postage 8/27/2020 3rd party mailout 6132362712	Hunt, Jennifer	\$15.00	1.00	\$15.00
Postage 9/23/2021 postage and copies for fee application mailout		\$2.28	1.00	\$2.28
		Expenses Total:	6.00	\$429.28

Total (USD)	\$11,704.28
Payment 6413	\$-2,810.00
Balance	\$8,894.28